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The following disclaimer applies to the draft red herring prospectus dated December 13, 2024 (the “**Draft Red Herring Prospectus**”) filed with the Securities and Exchange Board of India (“**SEBI**”), BSE Limited and National Stock Exchange of India Limited hosted on this website in relation to the proposed initial public offering in India of the equity shares (“**Equity Shares**”) of GK Energy Limited (the “**Company**”) (the “**Offer**”). You are advised to read this disclaimer carefully before reading, accessing or making any other use of the Draft Red Herring Prospectus.

The Draft Red Herring Prospectus does not constitute an offer of securities for sale in any jurisdiction, including India, and any potential investors should not rely on the Draft Red Herring Prospectus. Neither the Company nor any of its affiliates is soliciting any action based on the Draft Red Herring Prospectus. The offer and sales of the Equity Shares to be offered in the Offer shall be made only pursuant to the red herring prospectus (when available), if the investor is in India, or the red herring prospectus and the accompanying preliminary international wrap (which contains, among other things, the selling restrictions for the Offer outside India) if the investor is outside India. No person outside India is eligible to bid for Equity Shares in the Offer unless that person has received the preliminary offering memorandum for the Offer, which comprises the red herring prospectus and the preliminary international wrap.

The Equity Shares offered in the Offer have not been and will not be registered, listed or otherwise qualified in any jurisdiction except India and may not be offered or sold to persons outside of India except in compliance with the applicable laws of each such jurisdiction. In particular, the Equity Shares offered in the Offer have not been and will not be registered, listed or otherwise qualified in any jurisdiction except India and may not be offered or sold to persons outside of India except in compliance with the applicable laws of each such jurisdiction. In particular, the Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended, or the securities laws of any state of the United States and may not be offered or sold in the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. The Equity Shares offered in the Offer are being offered and sold only outside the United States in “offshore transactions” as defined in and in reliance on Regulation S under the U.S. Securities Act.

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**Confirmation of your acceptance of the terms and conditions**

By clicking on the “I Confirm” button below you represent to the Company that:

1. You have read the disclaimer set out above and you agree to be bound by its terms; and
2. You are a resident of India and are located in India.

If you cannot make these confirmations, you must press the button marked “I Do Not Confirm”.

**[I Confirm]**

**[I Do Not Confirm]**