

Name of the Issue: AGS Transact Technologies Limited

Updated on June 2024

1 **Type of Issue** Initial Public Offer

2 **Issue Size (Rs. Cr)*** 680.00

*Source: Prospectus

3 **Grade of issue along with name of the rating agency**

Name NA
Grade NA

4 **Subscription Level (Number of times)** 5.26*

*Prior to technical rejections

Source: Minutes of Basis of Allotment

5 **QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges**

Particulars	%age
(i) On Allotment**	16.14%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (March 31, 2022)	14.27%
(iii) at the end of 1st FY (March 31, 2022)	14.27%
(iv) at the end of 2nd FY (March 31, 2023)	5.95%
(v) at the end of 3rd FY (March 31, 2024)	5.50%

**Basis of Allotment (excluding pre-issue QIB holding)

6 **Financials of the issuer**

Parameters	(Rs. Million)		
	1st FY (March 31, 2022)	2nd FY (March 31, 2023)	3rd FY (March 31, 2024)
Income from operations	17,718.72	16,712.73	14,706.00
Net Profit for the period	(824.68)	369.62	(801.00)
Paid-up equity share capital	1,201.71	1,204.91	1,210.00
Reserves excluding revaluation reserves	3,615.97	4,145.67	3,406.00

7 Trading Status

The equity shares of Company are listed on BSE Limited ("BSE") and the National Stock Exchange of India Limited

The equity shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2022)	Frequently Traded
(ii) at the end of 2nd FY (March 31, 2023)	Frequently Traded
(iii) at the end of 3rd FY (March 31, 2024)	Frequently Traded

8 Change in Directors of Issuer from the disclosures in the offer document

Particulars	Name of Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2022)	NA	
	Jhuma Guha	Appointed
	Shivanandan Dhanushkodi	Appointed
(ii) at the end of 2nd FY (March 31, 2023)	Sudip Bandyapadhyay	Appointed
	Anupama Ravi Goyal	Resigned
	Vijay Chugh	Resigned
(iii) at the end of 3rd FY (March 31, 2024)	Preeti Malhotra	Appointed

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not applicable as the issue was complete offer for sale
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

10 Status of utilization of issue proceeds

i) As disclosed in the Offer Document

Not applicable as the issue was complete offer for sale

ii) Actual utilisation

Not applicable as the issue was complete offer for sale

iii) Reasons for deviation if any

Not applicable

11 Comments of monitoring agency, if applicable

Not applicable as the issue was complete offer for sale

12 Pricing Data

Designated Stock Exchange	BSE
Issue Price (Rs.)	175.00
Listing Date	31-Jan-22

Price parameters	At close of listing day- January 31, 2022	Close of 30th calendar day from listing day	Close of 90th calendar day from listing day	As at the end of the 1st FY after the listing of the issue (31st March, 2022)		
				Closing price	High (During FY)	Low (During FY)
Market Price	161.30	99.80	124.90	100.00	181.85	85.05
Sensex	58,014.17	56,247.28	57,060.87	58,568.51	61,475.15	52,260.82

Price parameters	As at the end of the 2nd FY after the listing of the issue (31st March, 2023)			As at the end of the 3rd FY after the listing of the issue (31st March, 2024) ⁽¹⁾		
	Closing price	High	Low	Closing price	High	Low
Market Price	46.40	128.50	44.00	67.72	126.70	46.41
Sensex	58,991.52	63,583.07	50,921.22	73,651.4	74,245.2	58,793.1

Sectoral Index Not comparable to any of the available sectoral indices

Source: Stock Exchange data. Where the 30th day / 90th day/ March 31 of a particular year falls on a holiday, the immediately preceding trading day has been considered

13 Basis for Issue Price

There are no listed companies in India whose business portfolio is comparable with that of Company's business and comparable to Company's scale of operations. Hence, it is not possible to provide an industry comparison in relation to the Company

14 Any other material information

Particulars	Date
For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com	
