Financial Year 2018-19

Strictly Private and Confidential

INR 5,500 Mn	INR 1,000 Mn	MAHARASHTRA SEAMLESS LIMITED	Sterlite GRID INR 2,500 Mn	INR 1,000 Mn	INR 7,500 Mn
Arranger for Private Placement of NCD	Rupee Term Loan	Rupee Term Loan Acquisition Financing	Arranger for Private Placement of NCD	Buyback Lead Manager	Arranger for Private Placement of NCD
March 2019	March 2019	February 2019	January 2019	January 2019	December 2018
VIRTUOUS RETAIL	RATNAMANI METALS & TUBES LTD.		TATA STEEL BSL FORMER Y NORMAS BETEL LIMITED	STTelemedia Global Data Centres	truenorth
INR 6,700 Mn	INR 1,500 Mn	INR 1,330 Mn	INR 30,000 Mn	INR 5,500 Mn	INR 3,250 Mn
Rupee Term Loan Joint Lender	Rupee Term Loan for Capex	Rupee Term Loan for Capex	Rupee Term Loan Acquisition Financing	Rupee Term Loan	Rupee Term Loan for Acquisition of Sesa Brand
December 2018	December 2018	November 2018	November 2018	November 2018	November 2018
		[]			
UltraTech The Engineers Choice CEMENT	Gawar Construction Ltd	adaniĭ	ANRC		Ashoka Buildcon Limited
INR 42,000 Mn	INR 2,690 Mn	INR 2,000 Mn	INR 5,730 Mn	INR 1,650 Mn	INR 2,700 Mn
Rupee Term Loan Acquisition Financing	Rupee Term Loan Sole Mandated Lead Arranger & Underwriter	Rupee Term Loan	Rupee Term Loan Sole Mandated Lead Arranger & Underwriter	Acquisition Financing Sole Mandated Lead Arranger & Underwriter	Rupee Term Loan Mandated Lead Arranger & Underwriter
November 2018	October 2018	October 2018	October 2018	September 2018	September 2018



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SAPNE AAPKE, SAATH HAMAARA	INR 8,730 Mn	INR 5,000 Mn	Ashoka Buildcon Limited	INR 1,820 Mn	INR 28,000 Mn
Initial Public Offering BRLM	Rupee Term Loan Sole Mandated Lead Arranger & Underwriter	Rupee Term Loan Mandated Lead Arranger	Rupee Term Loan Mandated Lead Arranger & Underwriter	Rupee Term Loan Mandated Lead Arranger & Underwriter	Initial Public Offering BRLM
September 2018	September 2018	September 2018	September 2018	September 2018	July 2018
Acquisition of controlling stake in Exercise Acting as Exclusive Financial Advisor & Joint Manager to the Open Offer July 2018	GRUE® INR 4,440 Mn Rupee Term Loan Sole Mandated Lead Arranger & Underwriter July 2018	GRUE® INR 3,740 Mn Rupee Term Loan Mandated Lead Arranger & Underwriter July 2018	Where than what you think. INR 2,250 Mn Rupee Term Loan July 2018	A Blackstone JV INR 1,650 Mn Rupee Term Loan Mandated Lead Arranger July 2018	D airtel INR 14,000 Mn Rupee Term Loan July 2018
mothercare	Undisclosed Steel Company		TATA STEEL		MALABAR
Financial Advisory Sale to	INR 21,000 Mn	INR 1,000 Mn	INR 15,000 Mn	INR 5,000 Mn	INR 2,500 Mn
Reliance Brands Limited	Rupee Term Loan	Rupee Term Loan	Rupee Term Loan	Arranger for Private Placement of NCD	Rupee Term Loan
June 2018	May 2018	April 2018	April 2018	April 2018	April 2018



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NABARD INR 1,10,941 Mn	HDFC BANK INR 60,000 Mn	अगर ई सी REC statistic and, अगम प्रभाषण Endease energy infinite possibilities. INR 37,270 Mn	INR 69,625 Mn	INR 53,652 Mn	BAJAJ INR 24,250 Mn
Arranger for Private Placement of NCD	Arranger for Private Placement of NCD	Arranger for Private Placement of NCD	Arranger for Private Placement of NCD	Arranger for Private Placement of NCD	Arranger for Private Placement of NCD
Multiple Issuances FY19	Multiple Issuances FY19	Multiple Issuances FY19	Multiple Issuances FY19	Multiple Issuances FY19	Multiple Issuances FY19



