

<b>Name of the Issue: One97 Communications Limited</b>		<b>Updated on June 2024</b>
<b>1 Type of Issue</b>	Initial Public Offer	
<b>2 Issue Size (Rs. Mn)*</b>	1,83,000.00	

\*Source: Prospectus

<b>3 Grade of issue along with name of the rating agency</b>	
<b>Name</b>	NA
<b>Grade</b>	NA

<b>4 Subscription Level (Number of times)</b>	1.95*
<i>*Before technical rejections</i>	
<i>Source: Minutes for basis of allotment</i>	

#### 5 QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges

Particulars	%
(i) On Allotment November 15, 2021**	11.20%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (December 31, 2021)	10.42%
(iii) at the end of 1st FY (March 31, 2022)	5.49%
(iv) at the end of 2nd FY (March 31, 2023)	3.19%
(v) at the end of 3rd FY (March 31, 2024)	6.86%

\*\*Basis of Allotment (excluding pre-issue QIB holding)

#### 6 Financials of the issuer

(Rs. Million)

Parameters	1st FY (March 31, 2022)	2nd FY (March 31, 2023)	3rd FY (March 31, 2024)
Income from operations	49,742	79,903	99,778
Net Profit for the period	(23,964)	(17,765)	(14,224)
Paid-up equity share capital	649	634	636
Reserves excluding revaluation reserves	1,40,867	1,29,280	1,32,630

**7 Trading Status**

The equity shares of One97 Communications Limited are listed on BSE Limited ("BSE") and the National Stock Exchange of India Limited. The equity shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2022)	Frequently Traded
(ii) at the end of 2nd FY (March 31, 2023)	Frequently Traded
(iii) at the end of 3rd FY (March 31, 2024)	Frequently Traded

**8 Change in Directors of Issuer from the disclosures in the offer document**

Particulars	Name of Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2022)	Munish Ravindra Verma , Vikas Agnihotri	Resigned
(ii) at the end of 2nd FY (March 31, 2023)	Rajendra Nalam Deepankar Sanwalka	Appointed Resigned
(iii) at the end of 3rd FY (March 31, 2024)	No Change	No Change

**9 Status of implementation of project/ commencement of commercial production**

(i) as disclosed in the offer document Not applicable as 100% offer for sale

(ii) Actual implementation

(iii) Reasons for delay in implementation, if any

**10 Status of utilization of issue proceeds***i) As disclosed in the Offer Document*

	<b>Amount proposed to be financed from Net Proceeds</b>	<b>Estimated Utilization of Net Proceeds in Fiscal 2022</b>
<i>Growing and strengthening our Paytm ecosystem, including through acquisition and retention of consumers and merchants and providing them with greater access to technology and financial services</i>	43,000	Uptill FY 2027
Investing in new business initiatives, acquisitions and strategic partnerships	20,000	Uptill FY 2027
<i>General Corporate Purposes</i>	18,134	18,134
<b>Total Net Proceeds</b>	<b>81,134.00</b>	<b>18,134.00</b>

*ii) Actual utilisation**(Rs. In Millions)*

	<b>Amount as proposed in Offer document</b>	<b>Total Unutilized Amount as on March 31, 2024</b>
<i>Growing and strengthening our Paytm ecosystem, including through acquisition and retention of consumers and merchants and providing them with greater access to technology and financial services</i>	43,000	-
Investing in new business initiatives, acquisitions and strategic partnerships	20,000	20,000.00
<i>General Corporate Purposes</i>	18,134	-
<b>Total Net Proceeds</b>	<b>81,134.00</b>	<b>20,000.00</b>

Note 1: During the quarter ended March 31 2024, the Company has earned INR 50 million as interest on Fixed deposits which was transferred from Axis bank Monitoring Agency account to General Purpose bank accounts on March 27, 2024 (INR 7 million) and on April 03, 2024 (INR 43 million). INR 43 million, subsequently withdrawn has not been included in the Unutilised Amount as on March 31, 2024.

Note 2: During the previous quarter ended June 30, 2023, unutilised IPO issue expenses of INR 60 million has been transferred to net IPO proceeds, thereby increasing it from INR 81,134 million to INR 81,194 million and earmarked for general corporate purposes in accordance with the Objects of the Offer.

## iii) Reasons for deviation if any

Not applicable

**11 Comments of monitoring agency, if applicable**

(1) Information shall be updated in due course

**12 Pricing Data**

Designated Stock Exchange	BSE
Issue Price (Rs.)	2150.00
Listing Date	18-Nov-21

Price parameters	At close of listing day- November 18, 2021	Close of 30th calendar day from listing day	Close of 90th calendar day from listing day	As at the end of the 1st FY after the listing of the issue ( 31st March, 2022)		
				Closing price	High (During FY)	Low (During FY)
Market Price	1,564.15	1,321.90	851.70	528.20	1,961.50	520.00
Sensex	59,636.01	57,011.74	58,142.00	58,568.51	59,636.01	57,684.82
Price parameters	As at the end of the 2nd FY after the listing of the issue ( 31st March, 2023)			As at the end of the 3rd FY after the listing of the issue ( 31st March, 2024)		
	Closing price	High	Low	Closing price	High	Low
Market Price	637.00	844.40	439.60	402.65	998.30	318.05
Sensex	58,991.52	63,583.07	50,921.22	73,651.35	74,245.17	58,793.08

Sectoral Index Not comparable to any of the available sectoral indices

Source: Stock Exchange data. Where the 30th day / 90th day/ March 31 of a particular year falls on a holiday, the immediately preceding trading day has been considered

## 13 Basis for Issue Price

Accounting ratio	Face Value (Rs.)	As disclosed in offer document	At the end of 1st FY (March 31, 2022)	At the end of 1st FY (March 31, 2023)	At the end of 1st FY (March 31, 2024)
EPS (Basic)	<b>Company</b>	<b>1.00</b>			
	<i>Consolidated</i>		-28.00	-38.00	-27.00
	<b>Peer Group</b>			<i>No Peers available</i>	
	<b>Industry average</b>		<b>NA</b>	<b>NA</b>	<b>NA</b>
P/E	<b>Company</b>	<b>1.00</b>			
	<i>Consolidated</i>		Not Available	Not Available	-23.59
	<b>Peer Group</b>			<i>No Peers available</i>	
	<b>Industry average</b>		<i>Not Applicable</i>	<i>Not Applicable</i>	<i>Not Applicable</i>
NAV per share	<b>Company</b>	<b>₹ 1.00</b>			
	<i>Consolidated</i>		104.00	217.86	200.20
	<b>Peer Group</b>			<i>No Peers available</i>	
	<b>Industry Avg</b>		<i>Not Applicable</i>	<i>Not Applicable</i>	<i>Not Applicable</i>

(1) Basic EPS = Restated consolidated profit/(loss) for the year/period attributable to equity holders of the Company divided by Weighted average number of equity shares outstanding during the year/period, excluding treasury shares

(2) P/E ratio is not ascertainable as the EPS is negative

(3) Net Asset Value per equity share represents net worth as at the end of the respective period divided by the number of Equity Shares outstanding at the end of the respective period, excluding treasury shares

## 14 Any other material information

Particulars	Date
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For further updates and information, please refer stock exchange websites i.e. [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com)